

**Install Guide** 

# Standalone on a Single PC

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# 1 Standalone on a Single PC

This type of installation is suitable for a single user to access and run VETtrak on only one computer. All VETtrak components are installed on the one computer.

# 1.1 Install VETtrak

### <u>Step 1:</u>

Click the link in your sales email to download the VETtrak installer (InstallVT.exe).

Read and agree to the End User Licence Agreement, and click the Start Download button.

Double-click on the downloaded file and wait for the files to be extracted.

The following screen will be displayed:



Click Install VETtrak.



Press Next to continue.

#### Step 2:

In most cases you would select *Typical* here. Only select *Custom* if you want to change the folder VETtrak is installed in.



If you have chosen *Custom*, click the *Change* button and change the destination folder. Normally this would be left as *C:\VETrak*.

E <b>ustom Setup</b> Select the program features you want installed.	
Click on an icon in the list below to change how a feat	ure is installed.
<b>VETtrak files Image: Second se</b>	VETtrak application and supporting files
	This feature requires 0KB on your hard drive. It has 8 of 8 subfeatures selected. The subfeatures require 72MB on your hard drive.
nstall to: :\VETtrak\	

#### Press Next to continue.

😸 VETtrak Version 4.4 by OzSoft Solutions Pty Ltd - InstallShield Wizard	×
Ready to Install the Program	
The wizard is ready to begin installation.	
If you want to review or change any of your installation settings, click Back exit the wizard.	. Click Cancel to
Current Settings:	
Setup Type:	
Typical	
Destination Folder:	
C:\VETtrak\	
User Information:	
Name: Megan	
Company: Microsoft	
InstallShield	
< Back Install	Cancel

The screen above details the installation settings prior to install for information purposes only.

Press Install to begin installation.

### Step 3:

On completion the Install Wizard will display a message indicating the success of the installation.



Press Finish to close the Install Wizard.

# 1.2 Install .NET Framework

If you do not already have Microsoft .NET Framework installed, you will need to install it before you can run VETtrak. Click *Install .NET Framework 4.0* and follow the prompts to install .NET Framwork.



# 1.3 Install Firebird

If you do not already have Firebird installed, you will need to install it before you can run VETtrak. Click **Install Firebird database engine** and follow the prompts to install Firebird.



# 1.4 Configuration

You will now find the VETtrak icon on your desktop.



Double-click on the icon to start VETtrak. The following message will be displayed.



Press OK to continue

## 1.4.1 Database Connection

The following screen will be displayed:

	VETtrak database configuration utility	x
	Database Configuration Select the database type then set the server and path as required. Press the Test button to test the connection to the database. Press Finish to save the configuration information.	
C	1 Select database type	
	Firebird	
	2       Enter settings for database type         2       Select driver type         Image: Select driver type       Image: Default username and password         Image: Select driver type       Image: Select driver type         Image: Select drite       <	
ł	Test database connection  Messages	
	Test Now!	
	Warning bar display	
	Bar colour Bar message Show warning bar Warning : This database is not for production	
	5 Back <u>Finish</u> Cancel	]

- 1. Firebird is set. Do not change this.
- 2. Firebird is set for a single workstation installation. Do not change this.
- 3. Default path and name for the database is shown in this field.
- 4. Press Test Now! to test the database connection.
- 5. These settings can be used if you have more than one database, or have a separate database for testing purposes. To avoid problems of data being entered into the wrong database, you can set a coloured warning bar and a message to appear, to make it very clear which database is being used.
- 6. Click Finish.

## 1.4.2 Registration Key

Double-click on the VETtrak icon again to open VETtrak. The following message will appear:



#### Click OK.

Registration Key Wizard	52
Enter registration key	
Enter your company name and naste the registration key in the fields below. Hint: gut and naste	
the key from your registration email. Press Next to continue.	V/
	_
Company name	
VETtrak Academy 2	
Registration key	Paste
sY3HdZi8jKgvs92jxD7RCeruUZYQPz6KSPYPLE02WhsHC1Vj1D KaaMCxshqIXLsW1CTtDQ9WwYixNTYxNsiW/+8Z31vkX9eiyOO7 dnuiyuil2t+BosrTIzhIBcjHWPNIpKnmacgD7Yn0nLwjl7jxB nnZTY10b4AQGP85LPm+eLP2zunexNkAVoKIh+Q6fQgZfiqSo8b41 E1+11f4gt56,)OtCLK583hazDuI0jll1qpdwF674exGn93G5rC 1sk3C2Ruy6ela1+RPRxvQw2saMMB8JGdnwN5XP9iE3IV5kcT3U h1Wa8r8uTXhGIec9YjMYKdUaradE+amm7Yg4POAqAj8SH7JzDa s5twDFubSumByLqzO9JZfa6CjBBcYfKW20/WjsNUESJ66wkQcZ AWXv\$_d0eOLZUW8UGfrIgHbOiLDfeI/aoAzzBWtAZv/7qDwyGU iU/cW9st)76Tahpgjd	*
3	-
Cancel Back Next	

- 1. Enter the name of your company here. It must be entered EXACTLY as it appears in your registration email.
- 2. Copy the key from your registration email and click Paste to insert the key here.

#### 3. Click *Next* and *Finish*.

The key is checked and an error will be shown if the key is invalid. If an error message is displayed, stating that the key is invalid, check the company name to ensure it is exactly as shown in the documentation from VETtrak Pty Ltd, including any punctuation and capital letters.

## 1.4.3 Login

If the key passes validation, the VETtrak Login screen will appear.

VETtrak Login
Username
Password
Cancel OK

The default login details are:

#### Username: vettrak

Password: trakker (case sensitive).

#### NOTES:

- If you only have a single user and don't require security on your access to VETtrak, it is possible to set it up so that you won't be prompted for login details. Refer to the *Setup Global Preferences* section of the User Manual, or contact VETtrak Support for assistance on how to configure VETtrak to achieve this.
- The password can be changed once a successful login has taken place by clicking on the *File* menu followed by the *Change password* file menu item.

# 2 Server/Network Installation to Access VETtrak from Multiple PCs

This type of Installation is suitable for organisations that wish to access VETtrak from more than one networked computer. If you have more than one VETtrak user licence, you must use this type of installation. This scenario assumes that your organisation has a network with the protocol TCP/IP installed.

**NOTE:** If the 'server' is a workstation on a peer-to-peer network (or you have a non-Windows network), it will need to have a static IP address assigned to it.

This type of installation has the software components organised as follows:

#### **Database Server**

- Firebird or Microsoft SQL Server database engine
- VETtrak database either the Firebird database file (VETtrak.gdb) or Microsoft SQL Server database

#### **Application/File Server**

· VETtrak application files, in a network share that the clients can access

#### Clients

• VETtrak application shortcut(s), targeting the VETtrak application installed on the server via the network share.

The Database Server and Application/File Server may be the same physical computer, or different physical computers. The following diagrams illustrate these two installation scenarios:



Figure 1: Database and application / file servers on the same computer



### Figure 2: Database and application / file servers on different computers 2.1 Database Server Installation

There are two options for database engines for VETtrak:

- **Firebird** This is a free, open-source database engine, which is supplied with the VETtrak Installer. Use this if you are not using Microsoft SQL Server.
- **Microsoft SQL Server** If you have an existing Microsoft SQL Server environment, you may run the VETtrak database on it. It is your responsibility to correctly set up the Microsoft SQL Server environment.

Follow either the <u>Firebird</u> or <u>Microsoft SQL Server</u> section below depending on which database engine you are using.

**NOTE:** It is important that you include the VETtrak database in your regular data backups.

## 2.1.1 Firebird

If you wish to use Firebird, to install the Firebird database engine on your database server:

- Use the download link contained within the email sent confirming your purchase.
- Click on the Install Firebird database engine (simple installation mode) option.
- Run through the installation wizard. You can accept all the default options, or adjust some settings such as the installation location if you wish.

Note that the VETtrak.gdb file must be located on the same computer that is running the Firebird database engine.

## 2.1.2 Microsoft SQL Server

If you wish to use Microsoft SQL Server, you will need to have Microsoft SQL Server installed and set up correctly on your database server.

Create a database for VETtrak in Microsoft SQL Server.

Copy the VETtrak.bak file from the VETtrak\Data folder once the VETtrak installation has been completed, and restore it into the new VETtrak database in Microsoft SQL Server.

Grant the appropriate user(s) dbo access to the VETtrak database in Microsoft SQL Server.

## 2.2 Application / File Server Installation

You may use the same server as the database, or a separate server.

Use the download link contained within the email sent confirming your purchase and click on the **Install VETtrak** option. Select either the 'Typical' install for VETtrak to be placed onto the C drive of the client machine or server you are using. Select the 'Custom' install to select a shared location on your application / file server:

VETtrak Version 4.4 by OzSoft Solutions Pty Ltd - Ins	tallShield Wizard
Custom Setup Select the program features you want installed.	
Click on an icon in the list below to change how a feature is in	nstalled.
VETtrak files	Feature Description VETtrak application and supporting files
	This feature requires 0KB on your hard drive. It has 8 of 8 subfeatures selected. The subfeatures require 15MB on your hard drive.
Install to: C:\VETtrak\	Change
Instalishied <u>H</u> elp <u>Space</u> < <u>B</u> ack	Next > Cancel

The users who will run VETtrak must be able to connect to this network share.

If you are using different computers for the database server and application / file server, delete the Data folder from within the VETtrak folder on the application / file server, to avoid any confusion about which database file is being used.

#### **File Access Permissions**

Day-to-day VETtrak users will require the following minimal file access permissions to the VETtrak files on the application / file server:

- Full access to the folder that contains VETtrak custom reports (by default, the Reports folder within the VETtrak folder), so they can update reports provided by VETtrak.
- Full access to the FastReport.ini file, where VETtrak's reporting engine stores its configuration settings.
- Read access to all other VETtrak files.

#### NOTES:

- Users with only read access to the VETtrak application files will not be able to perform VETtrak software upgrades themselves.
- Users with only read access to the VETtrak.ini file will not be able to change which database is being used.

# 2.3 Client Installation

Each VETtrak user's client computer requires a shortcut on it, to run the **VETtrak.exe** file that is located in a shared folder on the application / file server. To do so:

- From the client computer, access the shared folder on the application / file server, and go to the folder that has the VETtrak files on it.
- Create a desktop shortcut to the VETtrak.exe file. One way to do this is to right-click VETtrak.exe, go to Send to, and select Desktop (create shortcut).
- If you have VETtrak Standard or higher, and wish to use the Waiter, repeat the above to add an additional shortcut to Waiter.exe.

## 2.4 Configuration

You will now find the VETtrak icon on your desktop.



Double-click on the icon to start VETtrak. The following message will be displayed.



Press OK to continue.

## 2.4.1 Database Connection (Firebird)

The following screen will be displayed:

	VETtrak database configuration utility	x
	Database Configuration Select the database type then set the server and path as required. Press the Test button to test the connection to the database. Press Finish to save the configuration information.	
$\left( \right)$	1 Select database type	
	Firebird	
	2       Enter settings for database type         2       Select driver type         Image: Select driver type       Image: Default username and password         Image: System of the server and path to database       Image: System of the server and path to database         Set server and path to database       Image: System of the server and path to database         Image: System of the server and path to database       Image: System of the server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       Image: Set server and path to database         Image: Set server and path to database       I	
{	4 Test database connection 4 Messages	
	Test Now!	
	Warning bar display	
	Bar colour Bar message Show warning bar Warning : This database is not for production	
	5 Back Einish Cancel	

- 1. Firebird is set. Do not change this.
- 2. Firebird is set for a single workstation installation. Do not change this.
- 3. Default path and name for the database is shown in this field.
- 4. Press Test Now! to test the database connection.
- 5. These settings can be used if you have more than one database, or have a separate database for testing purposes. To avoid problems of data being entered into the wrong database, you can set a coloured warning bar and a message to appear, to make it very clear which database is being used.
- 6. Click Finish.

## 2.4.2 Database Connection (Microsoft SQL Server)

The following screen will be displayed:

VETtrak database configuration utility	×
Database Configuration Select the database type then set the server and path as required. Press the Test button to test the connection to the database. Press Finish to save the configuration information.	
Select database type	
Enter settings for database type SQL Server 2 ServerName \SQLExpress Database name 2 VETtrak	
Use Windows authentication 4 Username Assword SA ••••••	
Test database connection Messages Connected to DB OK	
Test Now!	
Warning bar display Bar colour Bar message	
Snow warning bar     Warning : This database is not for production	
<u>B</u> ack <u>Einish</u> <u>Cancel</u>	

- 1. Select *Microsoft SQL Server*.
- 2. Set the name of the server.
- 3. Set the name given to the VETtrak SQLServer database.
- 4. If you are using SQL authentication, set the Username and Password corresponding to the SQLServer login. If you are using Windows authentication, leave these fields blank.
- 5. Press Test Now! to continue.
- 6. These settings can be used if you run a separate database for testing purposes. You can set a coloured warning bar and warning message to appear when users are logged into the test database rather than the live database.
- 7. Click Finish.

## 2.4.3 Registration Key

Double-click on the VETtrak icon again to open VETtrak. The following message will appear:



#### Click OK.

Registration Key Wizard	- 23
Enter registration key	
Enter your company name and paste the registration key in the fields below. Hint: cut and paste the key from your registration email. Press Next to continue.	<b>V</b> /
Company name	
VETtrak Academy 2	
Registration key	Paste
sY3HdZi8jKgvs92jxD7RCeruUZYQPz6KSPYPLE02WhsHC1Vj1D KaaMCxshqIXLsW1CTtDQ9WwYixNTYxNsiW/+8Z31vkX9eiyOO7 dnuiyuil2t+BosrTIzhIBcjHWPNIpKnmacgD7Yn0nLwjl7jxB nnZTYI0b4AQGP85LPm+eLP2zunexNkAVoKIh+Q6fQgZfiqSo8b41 E1+1If4gt56,)OtCLK583hazDuI0jl1qpdwF674exGn93G5rC 1sk3C2Ruy6ela1+RPRxvQw2saMMB8JGdnwN5XP9iE3IV5kcT3U h1Wa8r8uTXhGIec9YjMYKdUaradE+amm7Yg4POAqAj8SH7JzDa s5twDFubSumByLqzO9JZfa6CjBBcYfKW20/WjsNUESJ66wkQc2 AWXv\$_d0eOLZUW8UGfrIgHbOiLDfeI/aoAzzBWtAZv/7qDwyGU iU/cW9st)76Tahpgjd	*
3	-
Cancel Back Next	

- 1. Enter the name of your company here. It must be entered EXACTLY as it appears in your registration email.
- 2. Copy the key from your registration email and click Paste to insert the key here.

#### 3. Click *Next* and *Finish*.

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## 2.4.4 Login

If the key passes validation, the VETtrak Login screen will appear.

VETtrak Login
Username
Password
Cancel OK

The default login details are:

#### Username: vettrak

Password: trakker (case sensitive).

#### NOTES:

- If you only have a single user and don't require security on your access to VETtrak, it is possible to set it up so that you won't be prompted for login details. Refer to the *Setup Global Preferences* section of the User Manual, or contact VETtrak Support for assistance on how to configure VETtrak to achieve this.
- The password can be changed once a successful login has taken place by clicking on the *File* menu followed by the *Change password* file menu item.

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